



NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

Date: February 24, 2026

**The Secretary
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Outcome of the Rights Issue Committee meeting today (February 24, 2026) - Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

With reference to subject captioned above, the members of the Rights Issue Committee of the Company in its Meeting held today, **Tuesday, February 24, 2026 at 11:00 A.M.** at the Registered Office of the Company, approved the following business:

1. Approved the Letter of Offer and issuance of Fully Paid up Equity Shares of the Company for an amount aggregating up to Rs. 22,03,87,500 by way of a Rights Issue ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the SEBI Listing Regulations as amended and other applicable laws.
2. Further to the in-principle approval received from the BSE Limited (the "Stock Exchange") vide their letter dated February 17, 2026, we hereby inform you that the Rights Issue Committee, at their meeting held today, i.e. February 24, 2026, have approved the following terms of the Rights Issue:

SR. NO	PARTICULARS	DETAILS
1.	Instrument being issued	Fully paid-up Equity Shares having a Face Value of Rs. 10/-each (Rights Equity Shares).
2.	Type of issuance	Fully Paid Up Equity Shares of Face Value of ₹ 10 each
3.	Total Number of Right Equity Shares	29,38,500 (Twenty-Nine lakhs Thirty-Eight Thousand and Five Hundred) Fully Paid up Equity Shares of Face Value of Rs 10/- each ("Rights Equity Shares") of the Company to all the Eligible Equity Shareholders of the Company as on the Record Date on a Rights basis.
4.	Issue Price	The Issue Price of Equity Shares will be Rs. 75 per Equity Share including a premium of Rs. 65 per Equity Share.
5.	Issue Size	Rs. 22,03,87,500 (Rupees Twenty-Two crores Three lakhs Eighty-Seven Thousand and Five Hundred only)
6.	Record Date	Thursday, March 05, 2026
7.	Rights Entitlement ISIN	INE641A20013





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SR. NO	PARTICULARS	DETAILS
8.	Rights Entitlement Ratio	1 (one) Rights Equity Share for every 2 (two) fully paid-up Equity Shares held as on Record Date. (Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Share for every 2 Equity Shares held by an Eligible Equity Shareholder.
9.	Face Value	Each Rights Equity Share has a Face Value of Rs. 10.
10.	Rights Issue Period	a) Rights Issue Open Date- Friday, March 13, 2026 b) Last date of on market renunciation of the Rights Entitlement - Wednesday, March 18, 2026 c) *Rights Issue Closing Date - Monday, March 23, 2026
11.	Outstanding Equity Shares	a) Prior to the Rights Issue - 58,77,000 Equity Shares of face value ₹ 10 each b) Post Rights Issue - 88,15,500 Equity Shares of face value ₹ 10 each
12.	Other terms of the Issue (including fractional entitlement and zero entitlement)	It shall be included in the Letter of Offer for the Issue.

*Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

The meeting commenced at **11:00 A.M.** and concluded at **11:06 AM**. Kindly take the above information on records and confirm compliance.

Disclosure pursuant to SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A.

Thanking You,
Yours sincerely,

**For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)**

(Sanjana Gupta)
Company Secretary-cum-Compliance Officer
Encl:a/a





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ANNEXURE A

Disclosure pursuant to SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

SR. NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully Paid up Equity Shares of the Company of the Face Value Rs. 10/- each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment etc.)	Rights Issue to the existing equity shareholders of the Company as on Record Date
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 29,38,500 Equity Shares of the Company at an issue price of Rs. 75/- per share (including a premium of Rs. 65/- per share) for an amount not exceeding Rs. 22,03,87,500.

